

The  
**COMMUNITY  
FOUNDATION**  
*of West Texas*

# 2018 ANNUAL REPORT



Dear West Texas Visionary,

#### *The Yo-Yo and the Slinky*

The Yo-Yo describes the 2018 markets to a T. Volatility returned in January. The Yo-Yo smoothed out and by April and May a fragment of confidence developed. By November and December, the markets looked like an Olympic Yo-Yo competition with Yo-Yos all over the place; it was up then down, back up, and finished down. The solution to volatility for the charities we serve is the 12 quarter rolling average.

The 12 quarter rolling average smooths annual giving to 4%. In a bull market, 4%. In a bear market, 4%. At the Foundation, grants and scholarships are a Slinky going down the stairs; smooth, steady, perpetual, and mesmerizing. Fiscally, we are focused on the basics, to put into baseball terms, we practice consistent base hits not home runs. The 4% is steady and in a Yo-Yo market, stability year in and year out ensures consistent funding for those we serve.

#### *Growing with You*

The funds you have created set another giving record of \$2.57M in grants and scholarships up from \$2.0M in 2017. The grant and scholarship increases states loud and clear your philanthropic goal to serve West Texas and your trust in the Foundation.

#### *Serving You*

We have also turned a new page in community service creating new pass-through funds to assist with community efforts such as Gateway Memorial Park, a \$4 million project to honor those whose lives were impacted by the May 11, 1970 tornado. It reminds me of the world class memorials in Washington D.C. with massive granite slabs, green space and the story. It will serve as a gateway to downtown and an education tool for students and the community at large. Another project we are proud of is our collaboration with our Texas legislators, community and nonprofit leaders to assist with a Mental Health Needs Assessment, an issue in healthcare that is not currently being fully addressed in West Texas. This has been and will continue to be a major factor in improving life in West Texas as more mental health diagnoses are identified.

Our mission statement reads, "The Community Foundation of West Texas exists to improve the quality of life for all people in West Texas through the development of organized philanthropy." Those words create a directive which empowers you the donor, our Board of Directors and the staff. You have many great choices for your philanthropic dollars, and we are honored that you have chosen to partner with us. Our pledge to you: to always uphold our mission statement and serve you right here at home.



Thank you for your trust.

A handwritten signature in blue ink, appearing to read "Stephen P. Warren". The signature is fluid and cursive.

Stephen P. Warren  
President/Executive Director

Dear Community Foundation of West Texas Family,

The Community Foundation of West Texas has always been blessed to be a part of a generous and compassionate, caring community. This year, 2018, was another great year for the Foundation. Even as markets were unpredictable and volatile, the Foundation remained consistent, stable, and continued making a difference in our community.

Some significant achievements for 2018 include:

- The creation of 12 new funds, bringing the total number of funds to 296 held within the Foundation for education, arts, social services, animal welfare, and economic development.
- Assets totaling over \$43 million have allowed the Foundation to generously grant 670 grants and scholarships totaling over \$2.5 million in support of various organizations, agencies, and students in 2018. Since inception, the Foundation has presented 8,471 grants and scholarships totaling over \$23 million.
- Affiliates of the Foundation have continued to grow and expand their impact in the communities of Hockley County, Post and Garza County, Plainview, and Slaton. In 2018, the Plainview Area Endowment affiliate reached over \$1 million in assets!
- Collaboration efforts with community leaders led to the establishment of passthrough funds like the Mental Health Needs Assessment Fund and Gateway Memorial Park.

The Foundation works continuously, through the dedication of the staff and Board of Directors to be the area's choice for philanthropic giving. The Foundation's core belief since the beginning is that every person possesses the character and ability to make our community a better place to live and work through their giving. We hope you will consider the Community Foundation of West Texas in the future with your philanthropic gifts.



It has been my honor and privilege to serve as your 2018 Board Chairman for the Community Foundation of West Texas. I have appreciated the opportunity to serve with some of the most respected and knowledgeable people in this community. The Foundation is in good hands.

May 2019 be a blessed year for all!

A handwritten signature in black ink that reads "Cindy Whitehead".

Cindy Whitehead  
2018 Board Chair

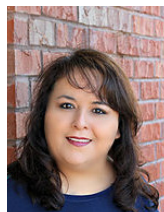
staff



**Tami Swoboda**  
*Vice President of  
Programs*



**Michelle Tosi-Stephens**  
*Vice President of  
Development*



**Denise Oviedo**  
*Director of Grants &  
Scholarships*



**Carla Stricklin**  
*Director of Accounting*



**Kayla Boyett**  
*Marketing Coordinator*



## Our Founders



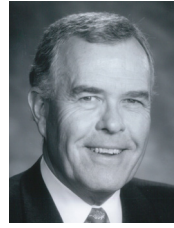
Clem Boverie



J.C. Chambers



Don Douglass



Jay Eagan



Robert P. Fuller



Marjorie Cone Kastman



George C. Miller



James W. Spears



Nelda Thompson



Fred H. Timberlake



George Wilson



Howard Yandell

## Founder Members

Mr. & Mrs. Mike Abbot • Aetna Life & Casualty Foundation • Alderson Cadillac, Inc. • American State Bank • Anderson Bros. Jewelers, Inc. • Leslie & Frances Ansley • Anthony Mechanical, Inc. • Armstrong Moving & Storage, Inc. • Mrs. Baird's Bakery • The Baker Company • Norton & Joan Baker • Bank Of The West • Mr. & Mrs. W.K. Barnett • Mrs. Albert G. Barsh • Mr. & Mrs. Verlon Bigham • Mr. & Mrs. Joe Birdwell • Mr. & Mrs. J.E. Blakey, Jr. • Mr. & Mrs. Clem Boverie • Brazos, Inc. • Dr. Travis Bridwell • Briercroft Savings Association • Dr. A.W. Bronwell • Brooks Supermarket • Jane Wilson Bucy • Mr. & Mrs. Max B. Caraway • Mr. & Mrs. Watson Carlock • Mrs. Paul Cates • Mr. & Mrs. J.C. Chambers • City Bank • Coca-Cola Bottling Co. of Lubbock • David & Myra Collier • Mr. & Mrs. W.R. Collier • Mrs. Fern Cone • Alex Cooke, Sr. & Dan Law • Mr. & Mrs. Alex Cooke, Jr. • Mrs. Annie Lee Cooke • Mrs. Verna Cooke • Mr. & Mrs. John R. Crews • Mr. & Mrs. C.H. Cummings • Ray & Lou Diekemper • Mrs. Kara Moore Dunn • Mr. & Mrs. Jay Eagan • Mr. & Mrs. Aubrey Elliott, Jr. • Energas Company • Farmers Co-Op Compress • Wayne & Emily Finnell • First National Bank at Lubbock • First West Financial Corporation • Mr. & Mrs. Giles • Buddy Forbess • Forrest Foundation • Edwin & Evelyn L. Forrest • Mr. & Mrs. R.P. Fuller • Mr. & Mrs. R.H. Fulton • Furr's Inc. • Dr. & Mrs. Tracy D. Gage • Robert A. Gentry • Weldon & Ruth Gibbs • Mr. & Mrs. J. Owen Gilbreath • Don Graf • Mr. & Mrs. Charles A. Guy • Jack & Shelley Hall Foundation • Hamilton Roofing Company • Mr. & Mrs. Tim Hatch • Alan & Sandy Henry • Buster & Verdell Hicks • Mr. & Mrs. W.D. Hord • Dr. & Mrs. Edward F Houser, Jr. • Anne B. Hubbard • Don & June Hudgeons • Mr. & Mrs. Don Hufstedler • Estelle M. Hufstedler • E.K. Hufstedler • E.K. Hufstedler Estate • J.D. Hufstedler • C.R. & Virginia Hutcheson • Mr. & Mrs. J.L. Irish • Mrs. Harmon Jenkins • Mr. & Mrs. R. C. Johnson, Jr. • Mrs. Helen DeVitt Jones • KAMC-TV • Mr. & Mrs. Jim Kassahn • Jack & Marjorie Kastman • Mrs. J. Wright Kerr • Mike & Nancy Klein • Kuykendall Foundation • Mr. & Mrs. Roger L. Kuykendall • J.D. Leftwich • H.C. Lewis Building Contractor • Lee & Debi Lewis • Liberty State Bank • Dr. & Mrs. W.H. Long • Lubbock Avalanche-Journal • Lubbock Electric Company • Lubbock Power & Light & Water • Lydick Roofing Co. of Lubbock • Ann Cathey Lynch and Susan Cathey Broome • Mr. & Mrs. Craig McDonald • G.C. McCrary • Don & Ethel McLeod • Mrs. Charles E. Maedgen, Jr. • D.D. Mahon Estate Trust • John B. Malouf • Mr. & Mrs. A.L. Mangum • La Rita Mason • R.B. Masterson, III Ranch • Phillip M. & Mary Nell Mathis • Mr. & Mrs. George C. Miller • Mr. & Mrs. Gene Murrell • E. Reuel Nash • Dr. & Mrs. Thomas F. Neal • Mr. & Mrs. Carl G. Noble • W.D. O'Brien • Mr. & Mrs. Dennis Olson • Mr. & Mrs. Don Osborne • Padgett Construction Co. • Mr. & Mrs. Robert Paikowski • Dr. & Mrs. William R. Pasewark • Plains National Bank • Mrs. Parker F. Prouty • Robert & Cathy Ranck • RepublicBank - Lubbock • Resthaven Funeral Home • Mr. & Mrs. Joe J. Reynolds • Mr. & Mrs. T.A. Rodgers • Randy & Judy Rutledge • Mary Beth Scull • Dr. & Mrs. John H. Selby • Sears, Roebuck, & Company • Shadow Hills National Bank • Mrs. Byron A. Shotts • Dr. & Mrs. Ted Sisco • Sitton Drilling Company • South Plains Chevrolet • Southwest Lubbock National Bank • Southwestern Public Service Co. • Mr. & Mrs. J.W. Spears • Spears Furniture Company • Mr. & Mrs. Lee Stafford • Mr. & Mrs. Joe A. Stanley • Lena Stephens, Inc. • Tersco Of West Texas, Inc. • Texas Bank & Trust • Texas Commerce Bank • Texas Instruments, Inc. • Mr. & Mrs. Fred H. Timberlake • Mr. & Mrs. Tex Timberlake • Mr. & Mrs. William H. Tinney • Mr. & Mrs. Fred Q. Underwood • United Supermarkets, Inc. • John & Sandra Walton • Mr. & Mrs. Harry Westmoreland • Whisperwood National Bank • Mr. & Mrs. J.G. Wilkerson, Jr. • Nat & Georgia Williams • Earl Wade & Barbara Wilson • George & Vivian Wilson • J.W. (Bill) & Corinne Wright

*In 2018, our assets have grown to over \$43,000,000 and we have granted over \$23,000,000 in grants and scholarships since inception.*

# Investment Management

The prudent investment of assets is central to the Foundation's responsibilities. Our reputation and capacity for serving the community is directly tied to our ability to conserve capital and secure the best possible return. Endowment funds exist to provide perpetual resources for charitable purposes. As a result, investment decisions are made more conservative with perpetuity. To meet our investment objectives, the Foundation follows a strategy focusing on long-term total return. Investments are diversified to avoid any single security or class of securities having a disproportionate impact on the total portfolio.

## 2018

### summary financial statements

#### Assets

Cash and Cash Equivalents	\$747,380
Investments	\$42,370,891
Property and Equipment	\$667,113
<b>TOTAL ASSETS</b>	<b>\$43,785,384</b>

#### Net Assets and Liabilities

Endowment Funds	\$41,672,467
Operating Income for 2018	\$52,964
Accounts Payable	\$34,366
Agency Endowments	\$2,025,587
<b>TOTAL NET ASSETS AND LIABILITIES</b>	<b>\$43,785,384</b>

<b>ASSETS BEGINNING OF PERIOD</b>	<b>\$41,968,840</b>
<b>ASSETS END OF PERIOD</b>	<b>\$43,785,384</b>

<b>CHANGE IN ASSETS</b>	<b>\$1,816,544</b>
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#### Revenues

Contributions	\$6,879,886
Investments	(\$1,690,540)
Other Income	\$389,350
<b>TOTAL REVENUES</b>	<b>\$5,578,696</b>

#### Grants and Expenses

Program Services: Grants	\$2,509,352
Program Expenses	\$387,739
Administration and General	\$64,623
Fundraising	\$193,870
Management Fees and Investment Expenses	\$606,568
<b>TOTAL GRANTS AND EXPENSES</b>	<b>\$3,762,152</b>

*This information is summarized from the financial statements prepared by the management of the Community Foundation of West Texas. The Foundation maintains a system of internal accounting controls designed to provide responsible assurance that transactions are properly executed and recorded in all material respects, assets are safeguarded and established policies and procedures are carefully followed. The public accounting firm of Bolinger, Segars, Gilbert & Moss, L.L.P. will audit the Foundation's financial statements and additional related information. Upon completion, the 2018 audited financial statements will be made available by request and will also be available for viewing online at [www.cfwtx.org](http://www.cfwtx.org).*

## 2018 board of directors



top  
middle  
bottom

Ann-Marie Carruth, Abel Castro, Rodney Cates, James Conwright, Carrie Ellis, Greg Freeman, Chad Grant, Christy Hartin  
Natalie Inderman, Jeff Klotzman, Sandy Martinez, Mont McClendon, Mark Meurer, Norval Pollard, Tim Pridmore, Tony Privett  
Don Rushing, Ted Rushing, Marisa Scheef, Mark Warren, Cindy Whitehead, Diann Windham, Karen Worley

# The Power of Endowment

There is no better way to serve your community than to give back to your community. The Foundation offers several charitable funds according to your needs and wishes.

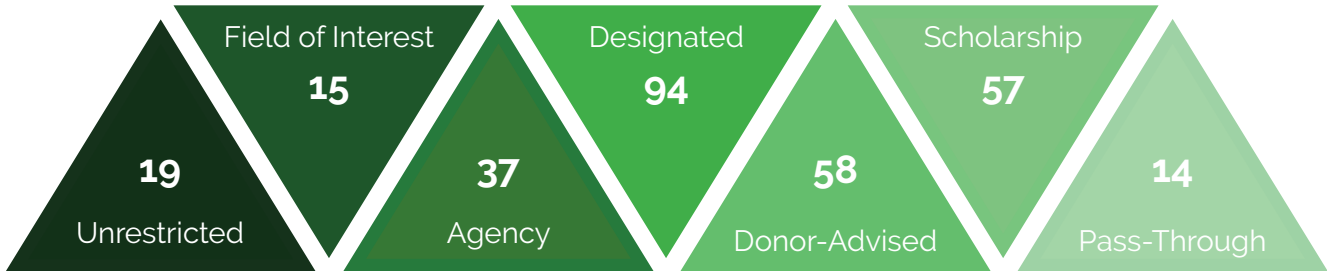
## Fund Types

Community Fund	Allow the Foundation to identify needs and opportunities in the community and target your dollars where they can be most effective through competitive grants.
Field of Interest Fund	You decide the general purpose of the fund, such as education, arts, aging, children and youth, animal welfare or health, and the Foundation identifies projects that are effectively accomplishing that goal through competitive grants.
Designated Fund	Specify particular charitable projects or organizations to receive the income from your endowed fund.
Donor Advised Fund	Recommend organizations or causes you wish to support or our staff can work with you to identify charitable organizations addressing issues of importance to you. You recommend grants to charities you wish to support. The Foundation ensures the charitable status of beneficiaries and provides additional grantmaking and administrative support.
Scholarship Fund	Work with the Foundation to create the guidelines for students who can receive assistance from the fund. For example, these may be based on high school or college attended, merit, need, or field of study.
Agency Endowment	A nonprofit agency can establish a fund for the benefit of their agency. The Foundation regularly distributes grants back to the agency for purposes chosen by the agency.

## Fund Structure

Endowment	Non-Endowed	Acorn
Endowment funds carry an inherent power to provide for community needs in perpetuity through continued growth.	Monies are received by the Foundation and distributed with little or no dollars remaining with the Foundation.	A starter fund created with \$1,000 or more that allows the donor up to 5 years to reach the required fund minimum.

## Funds by Type at the End of 2018





## Faces of Philanthropy

Every day, people from all walks of life are volunteering their time, lending their expertise, sharing ideas and giving their resources for the betterment of others. This is philanthropy at its best. It has many faces, many forms, and many voices. Every person who gives to the Foundation has a unique story, unique personal interests and a shared desire to give right here at home. Creating change by bringing people, organizations, funding and energy together for the common good are their quest.

### Hazel Hitt

Hazel Hitt was born in 1925 and passed away in 2018. She and her husband, Max, married in 1945 after the Great Depression. Max had Huntington's disease. As a result of this the couple never had children, not wanting to pass on the possibility of Huntington's disease to the children. Max passed away in 1973 and Hazel never remarried. She worked as a payroll manager for over 20 years before retiring in 2001.



The Foundation received a gift of \$3 million from Hazel's estate. Mrs. Hitt recommended David Winston of Winston Wealth Advisors to be allowed to continue management of her assets on behalf of the Foundation. Her desire was for grants from her fund to go to the Huntington's Foundation.



A planned gift to the Foundation is a simple yet significant way to make a lasting impact in the community. Once a donor has provided for loved ones, the Foundation can structure a planned gift that will satisfy both philanthropic and tax goals. The Foundation can assist with the integration of charitable giving into your estate plan.

### Vyrella (Vel) & John Tye



Several years ago John and Vyrella (Vel) Tye wanted to start a scholarship fund to help graduates of Lockney High School - where John graduated - attend Texas Tech. They were not able to find a method that they liked and were faced with the task of setting up a private foundation, when on the advice of their attorney, they contacted the Lubbock Area Foundation.

The Foundation was able to quickly and easily structure a scholarship fund that met their needs. This resulted in the formation of the Tomorrow Youth Endowment Scholarship. Twenty students have received \$37,865 from the scholarship since its establishment in 2002.

They have since established a donor advised fund at the Foundation and helped establish an affiliate and a Community Endowment Fund for the Plainview area under the umbrella of the now renamed Community Foundation of West Texas.

## Funds Established 1981-2018

*Funds in bold denote establishment in 2018*

### Community Funds

Mrs. Fern Cone Fund  
Roy & Lela Furr Endowment  
Hassell Family Unrestricted Charitable Fund  
Horizon Fund  
C.R. & Virginia Hutcheson Charitable Fund  
Kay Bailey Hutchison Endowment  
Gladys Leftwich Charitable Endowment  
Robert M. Lively Endowment

### Designated Funds and Agency Endowments

AAUW Endowment

#### **Alcove Care Incorporated Endowment Fund**

All Saints Episcopal School Endowments  
ARCS Endowments  
American Wind Power Endowments  
BBB Consumer Education Fund  
Big Brothers Big Sisters Share Your Heart Fund  
Bill Bigham Endowment  
Breedlove Foods Endowments  
Laney and Travis Bridwell Endowment  
Brownfield Meals on Wheels Endowment  
Crossroads Counseling Center Endowment  
East Lubbock Gateway Endowment  
Grady Evans and Doris Evans Endowment Foundation  
W. Grady & Doris Evans Endowment  
Mitchell Flache Family Fund  
Floyd County Friends Endowment  
Gateway Memorial Park Fund  
Mary Gerlach Endowment  
Giving Tuesday Fund  
Chester and Ada Ruth Green Family Endowment  
Chester and Ada Ruth Green Testamentary Endowment  
Nancy and Rufus Grisham Endowment  
F.J. "Pug" and Mary Dee Hamman Endowment  
Tim and Tommie Hatch Endowment  
June Heck Charitable Endowment  
**Hazel Hitt Charitable Fund**  
Hospice of Lubbock Endowments  
Humane Society of West Texas Endowment  
Inside Out Foundation Donor Fund  
Inside Out Foundation Endowment  
Jarvis Metals Recycling Fund  
Jensen Youth Orchestra of Lubbock Endowment  
Junior League Fund for Children's Advocacy Center  
Junior League Fund for Ronald McDonald House  
Lubbock Animal Services Endowments

### **Lubbock Avalanche-Journal Empty Stocking Fund**

Lubbock County CPS Board Fund for Children's Advocacy Center  
Lubbock Hispanic Association of Women Endowment  
Lubbock Master Gardeners Association Endowment  
Lubbock Regional MHMR Endowments  
Lynn County Hospital District Endowments  
Bob and Debbie Macy Endowment for Women's Protective Services  
Louise Fagg Maedgen Endowment  
James Minton Internship  
Managed Care Center Reserve Endowment  
**Mental Health Needs Assessment Fund**  
Mini-Grants for Teachers Endowment  
Mini-Grants for Teachers Fund  
My Father's House Endowments  
Joe Love Nelson Endowments for Women's Protective Services  
Odyssey Fund  
Phi Beta Kappa Alumni Endowment  
Phi Beta Kappa Association Endowment for Literary Lubbock  
Phi Beta Kappa Association Endowment for GO Theater Outreach  
Phi Beta Kappa Association Endowment for LSO Youth Outreach  
Phi Beta Kappa High School Academic Excellence Award  
Phillips Hale Fund  
Remember Our Heroes Fund  
Science Spectrum Endowments  
Smallest Gifts Endowment  
SPC and TTU Honors College Endowment for the Institute for the Study of Western Civilization  
South Plains Food Bank Endowments  
Dr. E. Paul Stewart Endowment Fund  
Margaret & J.T. Talkington Endowment for Underwood Center for the Arts  
Don Taylor Summer Camp Endowment  
Texas Tech University Fund for Excellence in the School of Music  
Louise Hopkins Underwood Donor Endowment  
University Therapeutic Riding Center Endowment  
UMC Medical Missions Fund  
United Way Agency Challenge Funds  
United Way of Lubbock Endowment  
United Way Donors Fund  
**Robert Alex Weninger Estate Trust Endowment**  
Betty Verjean Wright Memorial Fund  
Young City Park Fund  
Youth Orchestras of Lubbock Endowment

YWCA Endowment

### **Donor Advised Funds**

Walter & Ora Alderson Family Endowment  
AquaSmart Fund  
Baker Family Fund  
Blue Star Endowment  
Cartwright Family Endowment  
J.C. Chambers Endowment  
Larry Combest Endowment  
Evelyn Davies Fund for Children  
Dean Family Funds  
Cornelia and Werner de Riese Donor-Advised Fund  
Robert Duncan Endowment  
Sharon and Spike Dykes Family Endowment  
Charles E. and Dolores M. Fisher Memorial Endowment  
Larry and Mary Franklin Endowment  
Gilley Family Fund for Children  
Glenna Goodacre Endowment  
Chester & Ada Ruth Green Endowment  
Gary and Laurie Gregory Family Fund  
**Kent Hance Hero's Fund**  
Travis & Barrett Hattaway Endowment  
Sandy and Alan Henry Endowment  
Ernst and Nita Kiesling Family Fund  
Kingsbery Family Endowment  
Klotzman Family Fund  
Kollman Family Fund  
Karin McCay & Abner Euresi Endowment  
Kvasnicka Atcheson Charitable Endowment  
Carolyn Lanier Endowment  
Gary Lawrence Endowment  
Delbert & Carolyn McDougal Endowment  
**McDougal Family Partnership Ltd. Fund**  
Marciano and Martha Morales Endowment  
Alex K. & Patti Munson Charitable Fund  
G & W Norman Fund  
Parkhill, Smith and Cooper Building Community Fund  
Penny Polk Endowment  
PlainsCapital East Lubbock Economic Development Fund  
Sammie C. Prather Endowment  
W.B. & Mozelle Rushing Family Fund  
Tim and Mary Jane Sampson Charitable Endowment  
Sanford Family Endowment  
Kimberley Sheffield Young City Park Fund  
SLR Endowment Fund  
Southwest Digest Fund  
Marcus & Catherine Stocco Memorial Fund  
Talkington Charitable Foundation Fund  
H. D. Snell Endowment  
Louise Hopkins Underwood Endowment for the Arts and Education

philanthropy <phi·lan·thro·py>



Minnie and Arch Underwood Family  
Endowment  
Vaughan-Muenchau 3D Edge Fund  
West Texas Home Builders Endowment

#### **Field of Interest Funds**

Alice Virginia White Endowment for Dogs  
& Cats  
Community Endowment Challenge Fund  
CFWT Fund for Animal Welfare  
CFWT Fund for Arts and Culture  
CFWT Fund for Basic Needs  
CFWT Fund for Civic, Social and  
Economic Development  
CFWT Fund for Education and Youth  
Community Response Impact Fund  
Fallen Heroes Fund  
Fern Cone Children's Fund  
Giving Tuesday Fund  
Sybil Harrington Endowment for the Arts  
E. J. Matsler Endowment  
Jimmie Nelson Endowment  
South Plains Disaster Recovery Fund  
George & Vivian Wilson Endowment  
Ruth Wright Endowment for Animals  
Young Leaders Endowment

#### **Scholarship Funds**

All Saints Scholarship  
American Dream Fund  
Association of Texas Leaders of Education  
Endowment

#### **Association of Texas Leaders of Education TASFA**

Autumn Day Scholarship  
Advantage Medical Staffing Nursing  
Scholarship  
Maude A. Brown Scholarship  
Noyce Burleson Memorial Scholarship  
Johnny Clanton Memorial Scholarship  
Diekemper Endowment for the Institute of  
Transpersonal Psychology  
Frenship High School Academic Award  
Weldon & Ruth Gibbs Family Scholarship  
Fund

#### **Girl Scouts Gold Star Scholarship**

Charles A. & Grace Guy Tuition Scholarship  
Don & Sybil Harrington Scholarship  
Endowment  
Madeline Hegi Scholarship Fund  
Phillip Johnson Tuition Scholarship  
Polly Kiker Memorial Scholarship

#### **Becky & Mark Lanier/Mackenzie Middle School Scholarship**

LHS Class of 1955 Westerner Spirit  
Scholarship  
Lion Heart Scholarship Endowment  
Lubbock Art Association Scholarship  
Lubbock High School Alumni Scholarships  
*Jerry Crawford Scholarship*  
*Don and Yadira Pendergrass Scholarship*

*Jimmy Welch Scholarship*  
Lubbock Manufacturers Scholarship  
Lubbock Women's Study Club Scholarships  
*Christine DeVitt Scholarship*  
*Judge E.H. and Hortense Boedeker  
Scholarship*  
*Minnie Lee Garrett Scholarship*  
*Christine DeVitt Medical Scholarship*  
*Helen DeVitt Jones Scholarship*  
*TTU College of Engineering Scholarship*  
Lubbock Optimist Club Phoenix  
Endowment  
Lubbock Optimist Club Phoenix Award  
J. B. Mason Memorial Scholarship  
George & Bessie Yantis McCleskey  
Scholarship  
McMahan Family Scholarship Fund  
Owen W. McWhorter Sr. Tuition  
Scholarship  
Joan Bailey Merritt Scholarship  
MHS Class of 1959 Scholarship  
John Montford Scholarship  
Mr. and Miss Coronado High School  
Scholarship  
Mr. and Miss Cooper High School  
Scholarship  
Mr. and Miss Monterey High School  
Scholarship  
New Directions Scholarship Fund  
Theodore R. Phea, Sr. Scholarship Fund  
Heather Robinson Memorial Scholarship  
George Scott, Jr. Scholarship  
L. Edwin Smith Scholarship  
South Plains Great 25 Nurses Scholarship  
Don Taylor Endowed Scholarship  
Texas Boys Ranch Scholarship  
Cheryl Scott Thompson Tuition  
Scholarship  
Winifred and Ellen Tucker Scholarship  
Dunco "Peck" Williams Tuition Scholarship  
Woman-to-Woman Fund  
West Texas Paralegal Scholarship

#### **REGIONAL AFFILIATES**

##### **Hockley County Endowment**

First United Methodist Church  
Endowments  
Hockley County Museum Endowment  
Hockley County Senior Citizens  
Endowment  
James and Sycily Lattimore Fund for South  
Plains Food Bank  
Levelland Academic Beginning Center  
Endowments  
Levelland Main Street Endowment  
Levelland Meals on Wheels Endowment  
Levelland Cactus Elementary Endowment  
Levelland Children's Hope Endowment  
Levelland Capitol Elementary Endowment  
Levelland Christian School Endowment  
Levelland High School Endowment

Levelland Intermediate School  
Endowment  
Levelland Middle School Endowment  
Levelland Schools Central Office  
Endowment  
Levelland South Elementary Endowment  
Levelland Wallace Theater Endowment  
SPC Commercial Music Endowment  
Sundown ISD Donor Fund  
Smyer Elementary School Donor Fund  
Whitharral ISD Fund

##### **Plainview Area Endowment**

Roy H. and Barbara E. Kiser Endowment  
**Bill Mulder SEAL Spirit Scholarship**  
NAIFA Plainview Endowment  
PAWS Endowment  
Plainview High School Class of 65  
Endowment  
Larry and Carissa Rossi Endowment  
Tomorrow Youth Endowment Scholarship  
John and Vyrella Tye Endowment  
Clay Warren Memorial Scholarship  
Freada and Mark Warren Endowment  
YMCA of Plainview Donor Endowment  
YMCA of Plainview Endowment

##### **Post-Garza County Endowment**

Caprock Cultural Center Endowments  
Bob Collier Memorial Endowments  
Danny Gunn Memorial Scholarship  
Jimmy Hundley Local Missions Fund  
Bob and Debbie Macy Fund for  
Post-Garza County  
Post Animal Refuge Center Endowments  
Presbyterian Church of Post Endowments  
Post High School Antelope Scholarship  
Post Volunteer Fire Department  
Endowments  
Donald and Billie Windham Endowment

##### **Slaton Area Endowment**

Ehler Family Fund  
Gifts of Vision for Excellence Endowment  
Harvey House Endowment  
Monsignor Joseph W. James Endowment  
Darris and Jeanette Linder Endowment for  
Mercy Manna  
Robert Melcher Fund  
Wayne and Mary Schilling Endowment  
St. Joseph Catholic Church Endowment  
St. Joseph Catholic School Endowment  
Slaton Senior Citizens Center Endowment

noun: the love of humankind

## 2018 Hero's Luncheon *honoring Kent Hance*

Kent Hance currently serves as chancellor emeritus of the Texas Tech University System. He previously was the third and longest serving chancellor of the Texas Tech University System until his retirement in July 2014. During Hance's time as chancellor, the Texas Tech University System grew to include Angelo State University and Texas Tech University Health Sciences Center in El Paso. Under his leadership, the Texas Tech University System also set records in enrollment, research and degrees awarded.

He is a founding partner of the Austin-based law firm, Hance Scarborough, LLP. Hance earned a bachelor's degree in business administration from Texas Tech University in 1965 and graduated from the University of Texas School of Law in 1968. He returned to Lubbock to practice law and teach business law at Texas Tech University and in 1973 was named an outstanding professor. Hance began a career in politics in 1974 when he won a seat in the Texas State Senate. Four years later, he won election to the 19th Congressional District.

In 1981, Hance authored and won passage of President Reagan's 1981 tax bill, which remains the largest tax cut in American history to date. While a member of Congress, Hance served on various committees and won election to the Texas Railroad Commission.

Hance's philanthropic endeavors in Lubbock and the South Plains region are as impactful and as impressive as the rest of his career. The Ranching Heritage Association, Texas Tech University Foundation, Lubbock Arts Alliance, Texas Tech Alumni Association, Wayland Baptist University, and the National Center for Missing and Exploited Children are just a few of the organizations and causes that Hance has supported over the years.



### **Past Honorees**

Linda & George McMahan • Mary Louise & Bill Kingsbery • Sandy & Alan Henry • The Minnie & Arch Underwood Family • Spike Dykes • Martha & Marciano Morales • The Ora & Walter Alderson Family • Gary Lawrence • J.C. Chambers • Karin McKay & Abner Euresi • Carolyn Lanier • U.S. Senator Kay Bailey Hutchison • Texas Senator Robert Duncan • Carolyn & Delbert McDougal • United Supermarkets • Chancellor John T. Montford • Sculptor Glenna Goodacre • Congressman Larry Combest



# #GIVINGTUESDAYLBK

We have a day for giving thanks. We have two days for deals. Now, we have #GivingTuesday, a global day dedicated to giving back. On Tuesday, November 27, 2018, charities, families, businesses, community groups, and students around the world came together for one common purpose:

*To celebrate generosity and to give.*

The #GivingTuesday movement first began in 2012 at New York's 92nd Street Y, in partnership with the United Nations Foundation. In 2015, Lubbock nonprofit Alström Angels, in partnership with the Community Foundation of West Texas, brought the Giving Tuesday movement to the South Plains, establishing #GivingTuesdayLBK. In 2016, the Foundation took over the campaign as a community initiative.



In 2018, 64 nonprofits participated and **over \$269,500 was raised in the #GivingTuesdayLBK campaign.**

For more information on #GivingTuesdayLBK, please visit [www.givingtuesdaylbk.org](http://www.givingtuesdaylbk.org).



## Soil & Oil SOIREE

On Saturday, April 28, the Hockley County Endowment hosted the first ever Soil & Oil Soiree at the Mallet Event Center in Levelland. All proceeds supported projects in Levelland, Anton, Smyer, Sundown, Ropes, and Whitharal.

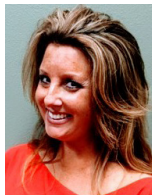
The community of Hockley County was celebrated with a BBQ dinner, dancing, and entertainment provided by nationally renowned country music artists, Ricochet! The Advisory Board and many volunteers worked to make the evening special and fun for all who attended. The Soil & Oil Soiree also gave community members an opportunity to see the value and achievements of the Hockley County Endowment over the past ten years.



Over \$38,000 was raised in one night at the Soil & Oil Soiree.

***The second annual Soil & Oil Soiree is set to take place on Saturday, April 27, 2019.***





Steffani Cantwell



Carrie Ellis



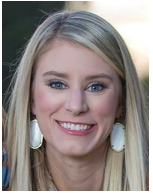
Amber Hinson



Alycyn Keeling



Sarah Osburn



Katie Pena



Joey Pierce



Erik Rejino



Tanner Terrell



Sarah Thompson



Michael Wiest

*not shown: James Rincones and Devin Sonnenburg*

In 2006, Hockley County visionaries including Sycily Lattimore and others came together to establish an endowment that would be a resource for donors, a source of grants for worthy local causes and a partner for local nonprofit organizations. Since inception, they have given 112 grants totaling \$192,482.47, and currently manage 28 funds. In 2018, they gave over \$18,808.00 to area nonprofits.

To learn more, please visit [www.hockleycountyendowment.org](http://www.hockleycountyendowment.org).

## Hockley County Endowment *established 2006*

### 2018 Grant Recipients

Hockley County Veterans Assistance Office  
Levelland Ministerial Alliance  
South Plains Rural Health Services, Inc.  
Wallace Theater



Frances Barrera



Bill Cross



Mike Fox



Tim Hardage



Kregg Hukill



Roy Kiser



J Pat Manning



Willis McCutcheon



Corky Terrell



John Tye



Phyllis Wall



Mark Warren

The Plainview Area Endowment began in 2010 and has grown steadily to become the largest affiliate in the Foundation network. At the end of 2018 its assets reached over \$1 million. Since inception they have given 80 grants and 30 scholarships, totaling \$180,296.02 to nonprofit organizations and students in the Plainview area. They currently manage 13 funds and \$23,400 was granted in 2018.

To learn more, please visit [www.plainviewareaendowment.org](http://www.plainviewareaendowment.org).

## Plainview Area Endowment *established 2010*

### 2018 Grant Recipients

City of Plainview Trussell Pond Project  
Covenant Health Plainview  
Salvation Army  
YMCA Plainview

# Post-Garza County Endowment established 2010

## 2018 Grant Recipients

Caprock Cultural Association  
Community Recovery Center  
Garza County Trailblazers  
Post Girl Scouts  
Post Animal Refuge Center  
Post Art Guild  
Post Cares  
Post Economic Development Corporation



Terry Bartlett



Mendy Dalby



Jessica Ham



Suzanne Hudman



Staci Marts



Lee Norman



Diann Windham

*not shown: Kathy Beach and Mike Travis*

The Post-Garza County Endowment was formed in 2010. To date, they have given 88 grants totaling \$192,738.03 to area nonprofits. They currently manage 17 funds. Each year, as the endowment grows, the group is able to give back even more to the community. In 2018, they gave \$21,527.00 in grants supporting worthy organizations and causes in the area.

To learn more, please visit [www.postgarzacountyendowment.org](http://www.postgarzacountyendowment.org).

# Slaton Area Endowment established 2012

## 2018 Grant Recipients

City of Slaton Emergency Services  
Llano Estacado Silver Star Board  
Mercy Manna  
Slaton Chamber of Commerce  
Slaton Legacy Association  
Slaton Railroad Heritage Association  
Slaton Senior Citizens Center  
Slaton Veterans Memorial



Jonathan Bloxom



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Cleve Kerby



Mark Allen Meurer



Claricia Osuna



Lynette Swanner



Sherrell Wilson



Ann Marie Wright

*not shown: Kevin Buxkemper, Dubbin Englund, David Gossett, Roger Kitten, Wayne Schilling, Shirley Tucker, and Martha Turney*

The Slaton Area Endowment is the newest member of the Foundation's affiliates. They have given 67 grants, totaling \$84,918.55 since inception to area nonprofits. They currently manage 11 funds. In 2018, they granted \$7,000 in the Slaton area.

To learn more, please visit [www.slatonareaendowment.org](http://www.slatonareaendowment.org).

## Investing in the Community

We believe that every grant is an investment in the communities we serve. We are committed to making a meaningful difference with a focus on promoting thriving communities, encouraging education at all ages, enriching lives through the arts, and assuring basic needs and self-sufficiency are met for families in the South Plains.

### Transforming Lives in the Community

#### *Lubbock Impact*

Lubbock Impact was established in 2007 with the purpose of lifting individuals or families out of poverty and bettering their economic situation.

Lubbock Impact is aware that tackling the issue of poverty requires a multifaceted strategy. They currently provide fifteen different services focusing on food and clothing, health and wellness, and spiritual growth.



To tackle poverty Lubbock Impact breaks it down into two categories: generational poverty and situational poverty. Those caught in situational poverty can receive assistance from Lubbock Impact and often ease their financial burdens after a few months.

Generational poverty is quite different, as it is a tradition and mindset that must be shifted through one-on-one interaction. Bettering the economic situation of a family can be as simple as helping set a goal of having the electricity bill paid on time or arriving to work in a timely manner consecutively for six months. Lubbock Impact is working to break the bonds of generational poverty so that the children of families in need can succeed.

### Innovating Education

#### *Mini-Grants for Teachers - Nealy Holley*

Irons Middle School art teacher Nealy Holley was concerned about her students being able to catch up on work handed out while they were out sick. The first thing students asked her upon their return to school was, "Did I miss anything while I was gone?" She knew that a make up lesson was rarely as effective as the original lesson and this concerned her. This got her thinking about a way she could help her students catch up on work missed while absent.

Nealy submitted a grant application for the Mini-Grants for Teachers program and received funds to purchase a SWIVL device for her classroom. The SWIVL allows Nealy to record her daily lessons, allowing students to play back the recording if they were absent, or if they missed something during class. The SWIVL also allows Nealy to reflect on her teaching and improve her lessons, delivery, and her observations of her students.

Now Nealy's students are able to jump right back in with their coursework upon their return to school. One student fell ill and missed three projects while absent. Nealy was able to share videos of the lessons the student had missed, helping keep them on track and informed of everything in class. The student was able to catch back up quickly thanks to the SWIVL videos!

### Investing in Our Future

#### *Madeline Hegi Scholarship Recipient - Serena Ayala*

Serena Ayala is a freshman at Texas Tech University, studying Kinesiology. She also works at Academy Sports + Outdoors when she's not attending classes or meeting new people on campus. One of the best things about attending college, in her opinion, is having the opportunity to meet students from around the world. She also enjoys the on campus Chick-Fil-A, as well as the free Tech swag students are given at campus events.

If she had the chance, Serena would let incoming freshman know how important it is to utilize the free tutoring services offered to students, as well as how useful the library is, and how fun the Tech sponsored free events for students can be. She also wants new students to be prepared for Lubbock's wild weather, and cites the constant weather changes as the biggest challenge she's faced since coming to college.

Thanks to the Madeline Hegi Scholarship, Serena was able to be exposed to a new environment with many amazing and driven people, dedicated to learning and helping others, without the added financial stress of college. Serena plans to attend summer classes in addition to the fall and spring classes. Her goal is to receive her Bachelor of Science in Kinesiology and then to attend graduate school for a career in physical therapy.





## 2018 Grant Recipients

Albuquerque Wildlife Federation • Alderson Elementary • All Saints Episcopal High School • All Saints Episcopal School • Alstrom Angels Corp. • Alzheimer's Association STAR Chapter, Lubbock • American Academy of Dramatic Arts • American Cancer Society, High Plains Division Inc. - Panhandle Region • American Diabetes Association • American Wind Power Center • Angelo State University • Arbor Day Foundation • The Armed Services YMCA • Asbury Theological Seminary • Auburn University • Backyard Mission • Ballet Lubbock • Bayer Museum of Agriculture • Big Brothers Big Sisters • Blinn College • Blood:Water • Breaking Bread Kitchen • Breedlove Foods, Inc. • Broadway Festivals Inc. • Brownfield Senior Citizens Center • Buckner Children and Family Services • Building Strong Families, Inc. • Cactus Elementary School • Caerus Ensemble • Cal Farley's • Canine Companions for Independence • Capitol Elementary • Caprock Cultural Association • CASA of El Paso • CASA of the South Plains, Inc. • Cathelene Thomas Elementary School • Catholic Charities, Diocese of Lubbock, Inc. • Catholic Foundation of the Diocese of Lubbock • Charles Adams Studio Project • Charles Waters Elementary • Children's Advocacy Center of the South Plains, Inc. • Children's Home of Lubbock • Christian Service Center of Abilene • Cisco Junior College • City of Levelland - Main Street Program • City of Lubbock - Animal Services • City of Lubbock Police Department • City of Plainview • City of Shallowater • City of Slaton - Emergency Services • Clem Boverie Foundation • Coalition of Community Assistance Volunteers, Inc. • College Hill Elementary Parent Teacher Association • Communities in Schools on the South Plains, Inc. • Community Health Center of Lubbock • Community Partners of Lubbock • Community Recovery Center • Compassionate Care Pregnancy Center • Coronado High School • Covenant Health Plainview • Covenant Health System Foundation • Covenant School of Nursing • Crosbyton High School • CrossView Christian Camp • Dallas Baptist University • Downtown Women's Center • Driskill Halfway House • South Plains College • Dusty Puddles Dachshund Rescue • Early Learning Centers of Lubbock, Inc. • East Lubbock Resident Owned Business Initiative • Eastern New Mexico University • Easy R Equine Rescue • El Paso Center for Children • Ervin Elementary • Eternal Word Television Network • Faith First Baptist Church • Family Guidance & Outreach Center of Lubbock, Inc. • Family Promise of Lubbock, Inc. • The Field's Edge • Fiestas del Llano, Inc. • First United Methodist Church of Post • First United Methodist Church of Brownfield • First United Methodist Church-Crosbyton • Flatlands Dance Theatre • Frenship Independent School District - 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Volunteer Services Council • Lubbock Women's Club Historical Foundation • Lubbock Symphony Orchestra • Maedgen Elementary School • Make-A-Wish Foundation of North Texas • March of Dimes • Massachusetts Institute of Technology • The Master Cares Foundation • McNay Art Museum • Meadows Mental Health Policy Institute For Texas • Mercy Manna • Methodist Children's Home • Midland College • Mission of Our Lady of Mercy • Monterey Foundation • Monterey High School • Morris Safe House • Mosaic • Muscular Dystrophy Association - El Paso Rio Grande Chapter • National Audubon Society • National Cowboy Symposium & Celebration • The Nature Conservancy • NCF Charitable Trust • New Deal Middle School • New Home ISD • New West Contemporary Art Museum Plainview (CAMP) • Nurturing Center • OneVoice Home • Open Door • Pallottine Missionary Center Irish Province • Parenting Cottage • Parkridge Pregnancy Center • Paul's Project • Paws Pet Adoption of Plainview • Pepperdine University • Phi Beta Kappa • A Place for Us Greyhound Rescue • Plainview Christian Academy • Plainview Community Concert Association • Plainview Symphony Orchestra • Post Animal Refuge Center • The Post Art Guild, Inc. • Post Cares • Post Economic Development Corporation • Post Elementary School • Presbyterian Children's Homes and Services • Providence Place • Puppies Behind Bars • Quest Restoration Ministries • Race Track Chaplaincy Ruidoso Downs • Ralls Elementary School • Ranching Heritage Association • Refuge Services Inc. • Republic County FFA • Rescued Animals - 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# A Giving Community

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*The Community Foundation of West Texas  
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