

2019 ANNUAL REPORT



Dear CFWT Family,

The year 2019 kept everyone on their toes. The markets were volatile, yet we logged significant gains due to the leadership of our Investment Committee, investment managers, and good old fashioned West Texas intelligence. The Grants Committee granted nearly double the prior year's record; and, our Public and Donor Relations Committees joined forces to capitalize on future opportunities. Our Affiliates, Plainview Area Endowment, Hockley County Endowment, Post/Garza County Endowment, and Slaton Area Endowment have doubled their endowments since 2016. All in all 2019 was a good year with many victories and successes.

Complex asset gifts to the Foundation have been on the increase. These gifts are not easily liquidated and they can be property or mineral-rights, just to name a few. If you have an idea that involves a complex gift, let's talk and discover how we can bring your philanthropic dream to a reality. Whether you are considering a cash gift, IRA transfer, stock or a complex asset for your endowment, our team is ready and willing to make it happen.

A few 2019 highlights:

- The Mental Health Needs Assessment was completed.
- Young City Park in Shallowater was completed.
- The Gateway Tornado Memorial LNB Park broke ground in October.
- We convened stakeholder meetings to bring a Community Development Financial Institution (CDFI) to West Texas.
- We honored the Bass Family as our Heroes of the Year.
- Gracelyn Thomasson and Amanda Martin joined our staff of now 7 team members.

Each year we welcome new donors, new funds, new opportunities to serve, and new Board members. We also take time to say thank you for your trust and for the opportunity to serve West Texas as your Community Foundation. We never know what the future has in store, but we do know it is brighter and has great potential because of passionate West Texans like you.

Resting is not on the horizon for the Foundation. Seeking to alleviate poverty, improve education, improve our regions health, animal welfare, promote the arts, and support economic development means always getting up early and being flexible. Moving forward, it is our goal to help donors create endowments to last in perpetuity. We are ready to serve you.

Stephen P. Warren President Dear Community Foundation of West Texas Family:

It was truly my honor to serve the Foundation as Board Chair for 2019. To work with my fellow board members, staff, grantors/donors and most importantly, the grantees, was nothing short of amazing. This family is one of a kind. With the hard work and dedication of each of these persons, the Foundation broke MANY records this past year! This means more funds were set up, and awards given to more people and non-profits in our West Texas communities than ever before. The Foundation is set to increase our exposure and help even more people in 2020, and we are very excited to meet this challenge moving forward. Below is a list with just some of the 2019 records we set at the Foundation:

- Total value of funds hit \$51 million.
- Total dollar amount awarded \$4.3 million.
- Total number of funds 317.
- Total raised for Giving Tuesday \$523,000.

In addition to the above records, we have recently started the "Friends of the Foundation" as an auxiliary group to help promote and provide operating funds for the Foundation. For just \$100 annually, you can become a "Friend." We are very excited to see Friends of the Foundation grow so that it can help sustain the wonderful work being performed here at the Foundation. We see this arm of the Foundation as a vehicle to help spread the word on what all the Foundation does for our 15 county geographic region. We are looking for individuals, businesses and other non-profits to become friends. Please call the Foundation, or go to the website at www.cfwtx.org to join today!

Lastly, I cannot stress how important the Foundation is to West Texas. The work done here is truly life changing for so many. Thank you again to all those that have helped make 2019 such a success, and now let's all continue the hard work to make 2020 a year to remember! Please stay involved, we need you, and please join Friends of the Foundation and get your friends to do the same. Thank you again.



Timothy T. Pridmore 2019 Board Chair

Staff



Tami SwobodaVice President of
Programs



Michelle Tosi-StephensVice President of
Development



Denise OviedoDirector of Grants & Scholarships



Carla StricklinDirector of Accounting



Gracelyn Thomasson *Marketing Manager*



Amanda Martin

Administrative Manager

Our Founders







J.C. Chambers



Don Douglass



Jay Eagan





Robert P. Fuller Marjorie Cone Kastman



George C. Miller



James W. Spears



Nelda Thompson



Fred H. Timberlake



George Wilson



Howard Yandell

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2019 Board of Directors

















Sam Ayers

Ann-Marie Carruth

Abel Castro

James Conwright

Carrie Ellis

Greg Freeman

Ben Garcia

Christy Hartin

















Yvette Hinojosa

Natalie Inderman

Sandy Martinez

Mont McClendon Dwight McDonald

Mark Meurer

Dawn Moore

Tim Pridmore

















Tony Privett

Don Rushina

Ted Rushina

Marisa Scheef

Mark Warren

Cindy Whitehead

Diann Windham

Karen Worley

Investment Management

The prudent investment of assets is central to the Foundation's responsibilities. Our reputation and capacity for serving the community is directly tied to our ability to conserve capital and secure the best possible return. Endowment funds exist to provide perpetual resources for charitable purposes. As a result, investment decisions are made more conservatively with perpetuity in mind. To meet our investment objectives, the Foundation follows a strategy focusing on long-term total return. Investments are diversified to avoid any single security or class of securities having a disproportionate impact on the total portfolio.

2019 summary financial statements

CHANGE IN ASSETS	\$6,805,497
ASSETS END OF PERIOD	\$51,126,247
ASSETS BEGINNING OF PERIOD	\$44,320,750
TOTAL NET ASSETS AND LIABILITIES	\$51,126,247
Agency Endowments	\$2,428,27
Accounts Payable	\$16,935
Operating Loss for 2019	(\$2,947
Endowment Funds	\$48,683,984
Net Assets and Liabilities	
TOTAL ASSETS	\$51, 126, 24
Property and Equipment	\$590,378
Investments	\$49,357,460
Cash and Cash Equivalents	\$1,178,409
Assets	

Revenues	
Contributions	\$4,108,678
Investments	\$7,960,915
Other Income	\$445,279
TOTAL REVENUES	\$12,514,872
Grants and Expenses	
Program Services: Grants	\$4,294,285
Program Services: Grants Program Expenses	\$4,294,285 \$432,139
3	

Management Fees and Investment Expenses

TOTAL GRANTS AND EXPENSES

This information is summarized from the financial statements prepared by the management of the Community Foundation of West Texas. The Foundation maintains a system of internal accounting controls designed to provide responsible assurance that transactions are properly executed and recorded in all material respects, assets are safeguarded and established policies and procedures are carefully followed. The public accounting firm of Bolinger, Segars, Gilbert & Moss, L.L.P. will audit the Foundation's financial statements and additional related information. Upon completion, the 2019 audited financial statements will be made available by request and will also be available for viewing online at www.cfwtx.org.

\$694,858

\$5,709,375







Ryan Fitzgerald



Amber Hinson



Sarah Osburn





Joey Pierce





Devin Sonnenburg



Tanner Terrell



Sarah Thompson



2019 Community **Grant Recipients**

Hockley County
Endowment
established 2006

Morris Safe House Wallace Theater CASA of the South Plains Cochran/Hockley Association of Retired Teachers Communities in Schools City of Levelland Animal Friends Bill's Backpacks/Levelland Ministerial Alliance Hockley County Veterans Assistance Office Levelland ISD Foundation for Excellence

In 2006, Hockley County visionaries including Sycily Lattimore, Joey Pierce, Ray Thornton and others came together to establish an endowment that would be a resource for donors, a source of grants for worthy local causes and a partner for local nonprofit organizations. Since inception, they have given 139 grants totaling \$229,196, and currently manage 29 funds. In 2019, they gave over \$36,000 to area nonprofits.

To learn more, please visit www.hockleycountyendowment.org.



Frances Barrera





Mike Fox



Tim Hardage



Kregg Hukill



Mark Warren











Corky Terrell









Mike Melcher



Monica Saucedo



Freada Warren





Cynthia Davidson

The Plainview Area Endowment began in 2010 and has grown steadily to become the largest affiliate in the Foundation network. At the end of 2019 its assets reached over \$1.6 million. Since inception they have given 168 grants and scholarships, totaling \$214,658.96 to non-profit organizations and students in the Plainview area. They currently manage 13 funds and \$34,362 was granted in 2019.

2019 Community Grant Recipients

Central Plains Center PAWS Pet Adoption Plainview Wayland Baptist University Plainview Industrial Foundation Plainview ISD-Photo Screener W.J. Mangold Memorial Hospital Foundation Plainview Downtown Association-Mural Project

Post-Garza County Endowment Endowished 2010 established 2010



Terry Bartlett



Kathy Beach



Mendy Dalby



Heath Dickson





Suzanne Hudman



Staci Marts



Lee Norman



Stacy Riker



Mike Travis



Diann Windham

2019 Community **Grant Recipients**

Caprock Cultural Association Community Recovery Center Garza County Trailblazers Post Girl Scouts Post Animal Refuge Center Post Economic Development Corporation The Post-Garza County Endowment was formed in 2010. To date, they have given 70 grants totaling \$217,343 to area nonprofits. They currently manage 17 funds. Each year, as the endowment grows, the group is able to give back even more to the community. In 2019, they gave \$24,605 in grants supporting worthy organizations and causes in the area.

To learn more, please visit www.postgarzacountyendowment.org.

Slaton Area Endowment Endowned 2012 established 2012



David Gossett



Jonathan Bloxom



Richard Edwards



David Ehler



Billy Gonzales



Cleve Kerby



Dubbin Englund*



Mark Allen Meurer



Mark Heinrich



Lynette Swanner



Sherrell Wilson



Ann Marie Wright



Jerry Don Davis Memorial Highway Santa Red and Blue Llano Estacado Silver Star Board Slaton Railroad Heritage Association Slaton Senior Citizens Center



Wayne Schilling



Sandra Jones



Shirley Tucker



Glenn Culver



Amber Davis



Kevin Buxkemper

not shown: Roger Kitten & Martha Turney (*) deceased

The Slaton Area Endowment is the newest member of the Foundation's affiliates. They have given 65 grants, totaling \$94,418.55 since inception to area non-profits. They currently manage 11 funds. In 2019, they granted \$12,662 in the Slaton area.

The Power of Endowment

There is no better way to serve your community than to give back to your community. The Foundation offers several charitable fund types that can be tailored to your needs and wishes.

Fund Types

Community Fund

Allow the Foundation to identify needs and opportunities in the community and target your dollars where they can be most effective through competitive grants.

Field of Interest Fund

You decide the general purpose of the fund, such as education, arts, aging, children and youth, animal welfare or health, and the Foundation funds projects that are effectively furthering your charitable interest through competitive grants.

Designated Fund

Specify particular charitable projects or organizations to receive grants from your endowed fund.

Donor Advised Fund

Annually recommend organizations or causes you wish to support or our staff can work with you to identify charitable organizations addressing issues of importance to you. You recommend grants to charities you wish to support. The Foundation ensures the charitable status of beneficiaries and provides grantmaking, oversight and administrative support.

Scholarship Fund

Work with the Foundation to create the guidelines for students who can receive assistance from the fund. For example, selection may be based on high school or college attended, merit, need, or field of study.

Agency Endowment

A nonprofit agency can establish a fund for the benefit of their agency. The Foundation regularly distributes grants back to the agency for purposes chosen by the agency.

Fund Structure

Endowment

Endowment funds carry an inherent power to provide for community needs in perpetuity through continued growth.

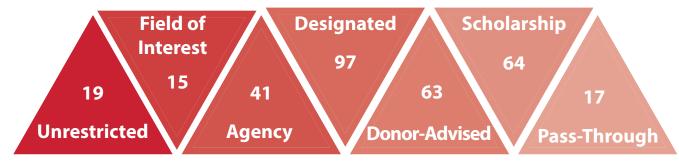
Non-Fndowed

Monies are received by the Foundation and distributed with little or no dollars remaining with the Foundation.

Acorn

A starter fund created with \$1,000 or more that allows the donor up to 5 years to reach the required fund minimum.

Funds by Type at the End of 2019



2019 Grant Recipients

- A Place for Us Greyhound Rescue
- Abernathy Elementary School

- Alderson Elementary
 All Saints Episcopal High School
 All Saints Episcopal School
 Alstrom Angels Corp.
 American Association of University
- American Cancer Society, High Plains
 Division Inc. Panhandle Region
 American Wind Power Care
- American Wind Power Center
- Angelo State University
- Arbor Day Foundation
 Asbury Theological Seminary
 Backyard Mission
- Bailey County Senior Citizens Center
- Ballet Lubbock
- Bayer Museum of Agriculture
- B-Hive Inc
- Big Brothers Big Sisters
- Bill's BackpacksBoys and Girls Clubs of Lubbock
- Breedlove Foods, Inc.
- Brownfield Senior Citizens Center · Buckner Children and Family
- Services
- C.A.S.T. For Kids Foundation
- Cactus Elementary School
- Cal Farley's Boys RanchCalebs Closet
- · Camp Summit Inc.
- Capitol Elementary
- Caprock Cultural Association
- CASA of El Paso
- · CASA of the South Plains, Inc.
- · Catholic Charities, Diocese of
- Lubbock, Inc.

 Catholic Foundation of the Diocese of Lubbock
- · Central Plains Center for MHMR
- Charles Adams Studio Project
- Children's Advocacy Center of the South Plains, Inc.
- Children's Grief Center of El Paso
- Children's Home of Lubbock
- Children's Protective Services
- Christian Relief Fund
- Citizens Climate Education Third Coast
- City of Levelland-Animal Friends
- City of ShallowaterCity of Slaton Emergency Services Coalition of Community Assistance
- Volunteers, Inc.

 Cochran Hockley Association of
- Retired Teachers (CHART)
- College Hill Elementary
- Communities in Schools on the South Plains, Inc.
- · Community Health Center of Lubbock
- Community Recovery Center
 Complete Count LBK
- Covenant Health System Foundation
- Crosbyton Elementary
- Crosbyton High School
- CrossView Christian Camp
- Dickens County Historical Commission
- Each One Reach One
- Early Learning Centers of Lubbock,
- El Paso Council Of The Blind
- El Paso County Fair Association
 Epilepsy Foundation of Texas
- Ervin Elementary
 Estacado High School
 Eternal Word Television Network

- Faith First Baptist Church
- Family Guidance & Outreach Center of Lubbock, Inc.
- Family Promise of Lubbock, Inc.
- · Fiestas del Llano, Inc.

- First United Methodist Church of Brownfield
- First United Methodist Church of Post
- First United Methodist Church-Crosbyton
- Flatlands Dance Theatre

- Friends of Camp Mary White, Inc.
 Friends of Legacy Play Village
 Friends of the Lubbock Public Library
- Frisco Family Services Center
- · Garza County AgriLife Extension Service
- Garza County Detention Center Campus
- Garza County Trailblazers
 General Board of Global Ministries
- Gingered Blessings Animal Rescue
- Girl Scouts of Texas Oklahoma Plains Council Post Girl Scouts
- Green Beret Foundation
- Habitat For Humanity International Inc
- High Point VillageHillcrest Elementary School
- Hispanic Association of Women
- Hockley County Veterans Assistance Office
- Hockley County Senior Citizens Associátion
- Homes for Our Troops
- Hope Lutheran Church
- Hospice of Lubbock • Hub City Outreach Center
- Huntington's Disease Society of America
- International Fellowship of Christians and Jews
- Jayne Ann Miller Elementary School
- Joy JunctionKingdom Preperatory Academy
- Lakeridge United Methodist Church
- Las Cruces Public Schools Foundation
- Lynn County Hospital District Foundation
- Le'Lands' Heart Sanctuary
- · Levelland Academic Beginning Center
- · Levelland Christian School
- Levelland High School
 Levelland Independent School District
- Levelland Intermediate School
- · Levelland ISD Foundation for Excellence
- Levelland Middle School
- Levelland Ministerial Alliance
- LiftFund
- Literacy LubbockLlano Estacado Silver Star Board
- Louise Hopkins Underwood Center for the Arts
- · Lubbock Aquarium, Inc.
- Lubbock Area United Way
- Lubbock Arts Alliance
- Lubbock Children's Health Clinic
- Lubbock Chorale · Lubbock Christian Schools
- · Lubbock Community Theatre • Lubbock County Drug Court Support • Roadrunner Food Bank Inc Foundation
- Lubbock Dream Center
- · Lubbock Entertainment and Performing Arts Association
- Lubbock Experience Incorporated
 Lubbock Habitat for Humanity
- Lubbock Heritage Society
- · Lubbock Impact
- · Lubbock Independent School District

- Lubbock ISD Council of PTAs/PTA **Texas Congress**
- Lubbock Law Enforcement Citizens Academy Alumni Association
- Lubbock Lions Club Clem Boverie Foundation
- Lubbock Meals on Wheels, Inc.
- · Lubbock Memorial Arboretum Foundation
- Lubbock Moonlight Musicals
- Lubbock Roots Historical Arts Council
- Lubbock State Supported Living Center Volunteer Services Council
- · Lubbock Symphony Orchestra
- Lubbock Women's Club Historical Foundation
- Make-A-Wish Foundation of North
- McNay Art Museum
- Meadows Mental Health Policy Institute For Texas
- Mercy Home for Boys and Girls
- Mercy Retreat Center
 Methodist Children's Home
- Morris Safe House
- Mosaic Mustard Seed Ministries
- National Audubon SocietyNCF Charitable Trust

- New Home ISD
- New Legacy Home for Women
 New West Contemporary Art
 Museum Plainview (CAMP)
- Nurturing Center
- Oak Ridge Elementary One Accord Fellowship
- OneVoice Home
- Open Door
- Operation PawPrints
- Outpost Repertory TheatrePallottine Missionary Center Irish
- Province
- Parenting Cottage
- Parkridge Pregnancy Center • Paul's Project
- Paws Pet Adoption of Plainview Phi Beta Kappa
- Plainview Christian Academy
- Plainview Civic Music Association • Plainview Community Concert
- Association
- Plainview Downtown AssociationPlainview Industrial Foundation Inc
- Plainview ISD
- · Post Animal Refuge Center Post Economic Development
- Corporation
- Post Elementary School Presbyterian Children's Homes and
- Servićes
- Providence Place
- Puppies Behind Bars
- Quest Restoration Ministries Race Track Chaplaincy Ruidoso
- Downs
- Refuge Services Inc.Refugee Services of Texas
- Republic County FFA
 Rescued Animals Second Chance
- Inc.
- · Restoration Ministries of West Texas Ronald McDonald House
- District • Roosevelt Jr. High School

Roosevelt Independent School

Roosevelt Elementary

- Salvation Army
- Science SpectrumScottish Rite Learning Center
- Shriners Hospital for Crippled Children

- Slaton Junior High School
- Slaton Railroad Heritage Association

- South Elementary School
- South Plains College
- South Plains Homeless Consortium
- Southcrest Christian School
- Perkins School of Theology

 Special Olympics Texas South Plains

- St. Elizabeth University Parish
- St. John Neumann Catholic Church
- St. John's United Methodist Church
- St. Joseph Church
- St. Josephs Indian School Stewart Elementary
- Texas A&M University
- Texas Lions Club Foundation Inc.
- Texas Masonic Retirement Center • Texas Scottish Rite Hospital for
- Texas Tech University Burkhart Center for Autism Education and
- Texas Tech University Institute for the Study of Western Civilization
- Office
- Texas Tech University Health

- UMC Foundation
- Voice of Hope
- Foundation
- Wallace Theater
- · Wayland Baptist University Weśley Biblical Seminary
- Wilson Independent School District

- Sick Children's Clinic
- Slaton Senior Citizens Center
- South Plains Food Bank
- South Plains Wildlife Rehabilitation
- Center
- Southern Methodist University -
- Area 17
- Spring Creek Ministries
- Spur Elementary School • St. Alice Catholic Church
- St. Benedict's Chapel
- St. Elizabeth's Catholic Church

- Team Luke Hope For Minds
- Texas College
- Texas Tech University Center for the Study of Addiction & Recovery
- · Texas Tech University School of
- Sciences Center
- Sciences Center School of Nursing

- Trinity Christian Elementary School
- University Therapeutic Riding CenterUnpack Incorporated Upland Heights Elementary School
- W. J. Mangold Memorial Hospital
- Wesley Foundation at Téxas Tech
- Wounded Warrior Project
- YWCA of Lubbock

- Texas Architectural Foundation • Texas Boys Ranch
- Crippled Children
- Research
- Texas Tech University Scholarship
- Music
 Texas Tech University Foundation
- Texas Tech University Health
- Texas Tech University Public
- Broadcasting KTTZ

 The Armed Services YMCA

 The Field's Edge

 The Inside Out Foundation
- The Nature Conservancy • TOVA Coffeehouse
- Unbound
- Volunteer Center of Lubbock
- Watermelon Mountain Ranch Inc
- West Texas Roller Derby
 West Texas Watercolor Society
- Women's Protective Services World Wildlife Fund
- · Wrench It Forward Inc. Youth Orchestras of Lubbock

Funds Established 1981-2019

Funds in bold denote establishment in 2019

Community Funds

Mrs. Fern Cone Fund Roy & Lela Furr Endowment Hassell Family Unrestricted Charitable Horizon Fund C.R. & Virginia Hutcheson Charitable

Kay Bailey Hutchison Endowment Gladys Leftwich Charitable Endowment Robert M. Lively Endowment

Designated Funds and Agency Endowments

AAUW Endowment Alcove Care Incorporated Endowment

All Saints Episcopal School Endowments **ARCS Endowments**

American Wind Power Endowments

Bailey County Senior Center Citizens

BBB Consumer Education Fund Big Brothers Big Sisters Share Your Heart Fund

Bill Bigham Endowment Breedlove Foods Endowments Laney & Travis Bridwell Endowment Brownfield Meals on Wheels Endowment **Crossroads Counseling Center** Endowment

East Lubbock Gateway Endowment Grady Evans & Doris Evans Endowment Foundation

W. Grady & Doris Evans Endowment Mitchell Flache Family Fund

Floyd County Friends Endowment Friends of McAlister Park Fund

Gateway Memorial Park Fund Mary Gerlach Endowment Chester & Ada Ruth Green Family **Endowment**

Chester & Ada Ruth Green Testamentary **Endowment**

Nancy & Rufus Grisham Endowment F.J. "Pug" & Mary Dee Hamman Endowment

Kent R. Hance Chapel Endowment

Tim & Tommie Hatch Endowment June Heck Charitable Endowment Hazel Hitt Charitable Fund **Hospice of Lubbock Endowments** Humane Society of West Texas Endowment

Inside Out Foundation Endowments Jensen Youth Orchestra of Lubbock Endowment

Junior League Fund for Children's Advocacy Center

Junior League Fund for Ronald McDonald House

Los Hermanos Familia's Future Fund **Lubbock Animal Services Endowments**

Lubbock Avalanche-Journal Empty Stocking Fund

Lubbock County CPS Board Fund for Children's Advocacy Center

Lubbock International Cultural Center Fund

Lubbock Master Gardeners Association **Endowment**

Lubbock Regional MHMR Endowments Lynn County Hospital District **Endowments**

Macy Family Endowment for Women's **Protective Services**

Louise Fagg Maedgen Endowment James Minton Internship Fund Managed Care Center Reserve Endowment

Mental Health Needs Assessment Fund Mini-Grants for Teachers Endowment Mini-Grants for Teachers Fund My Father's House Endowments Joe Love Nelson Endowments for Women's Protective Services **Odyssey Fund**

100 Black Men Fund

Phi Beta Kappa Alumni Endowment Phi Beta Kappa Association Endowment for Literary Lubbock

Phi Beta Kappa Association Endowment for GO Theater Outreach

Phi Beta Kappa Association Endowment for LSO Youth Outreach

Phi Beta Kappa High School Academic Excellence Award

Phillips Hale Fund

Remember Our Heroes Fund Science Spectrum Endowments Smallest Gifts Endowment

SPC & TTU Honors College Endowment for the Institute for the Study of Western Civilization

South Plains Food Bank Endowments Dr. E. Paul Stewart Endowment Fund Margaret & J.T. Talkington Endowment for Underwood Center for the Arts Don Taylor Summer Camp Endowment

Texas Tech University Fund for Excellence in the School of Music Louise Hopkins Underwood

Endowments for the Arts University Therapeutic Riding Center

Endowment

UMC Medical Missions Fund United Way Agency Challenge Funds United Way of Lubbock Endowment United Way Donors Fund

Robert Alex Weninger Estate Trust Endowment

Betty Verjean Wright Memorial Fund Youth Orchestras of Lubbock Endowment

YWCA Endowment

Donor Advised Funds

Walter & Ora Alderson Family Endowment AguaSmart Fund

Baker Family Fund Blue Star Endowment **Cartwright Family Endowment** J.C. Chambers Endowment Larry Combest Endowment Evelyn Davies Fund for Children Dean Family Funds Cornelia & Werner de Riese **Donor-Advised Fund** Robert Duncan Endowment Sharon & Spike Dykes Family Endowment

Charles E. & Dolores M. Fisher Memorial Endowment

Larry & Mary Franklin Endowment Gilley Family Fund for Children Glenna Goodacre Endowment Chester & Ada Ruth Green Endowment Gary & Laurie Gregory Family Fund

Jay Harrell Fund

Travis & Barrett Hattaway Endowment Sandy & Alan Henry Endowment

Hutchins Family Fund

Jarvis Metals Recycling Fund Ernst & Nita Kiesling Family Fund Kingsbery Family Endowment Klotzman Family Fund Kollman Family Fund

Kona Ice Community Give Back Fund

Karin McCay & Abner Euresti Endowment Kvasnicka Atcheson Charitable

Endowment Carolyn Lanier Endowment Gary Lawrence Endowment Tom A. Linguist Fund

Lubbock Hispanic Association of Women Endowment

Delbert & Carolyn McDougal Endowment

McDougal Family Partnership Ltd. Fund Marciano & Martha Morales **Endowment**

Alex K. & Patti Munson Charitable Fund G & W Norman Fund

Parkhill, Smith and Cooper Building Community Fund

Penny Polk Endowment

PlainsCapital East Lubbock Economic Development Fund

Sammie C. Prather Endowment W.B. & Mozelle Rushing Family Fund Tim & Mary Jane Sampson Charitable Endowment

Sanford Family Endowment

Kimberley Sheffield Young City Park Fund

SLR Endowment Fund Southwest Digest Fund

Douglas & Kathleen Stocco Endowment

Marcus & Catherine Stocco Memorial Fund

Talkington Charitable Foundation Fund **Pridmore Family Fund**

H. D. Snell Endowment Louise Hopkins Underwood Endowment for the Arts and Education Minnie & Arch Underwood Family Endowment Vaughan-Muenchau 3D Edge Fund West Texas Home Builders Endowment

Field of Interest Funds

Alice Virginia White Endowment for Dogs & Cats Community Endowment Challenge CFWT Fund for Animal Welfare **CFWT Fund for Arts and Culture CFWT Fund for Basic Needs** CFWT Fund for Civic, Social and Economic Development CFWT Fund for Education and Youth Community Response Impact Fund Fallen Heroes Fund Fern Cone Children's Fund Giving Tuesday Fund Sybil Harrington Endowment for the Arts E. J. Matsler Endowment Jimmie Nelson Endowment South Plains Disaster Recovery Fund George & Vivian Wilson Endowment Ruth Wright Endowment for Animals Young Leaders Endowment

Scholarship Funds

All Saints Scholarship American Dream Fund Association of Texas Leaders of **Education Endowment** Association of Texas Leaders of **Education TASFA** Autumn Day Scholarship Advantage Medical Staffing Nursing Scholarship Maude A. Brown Scholarship Noyce Burleson Memorial Scholarship Johnny Clanton Memorial Scholarship Diekemper Endowment for the Institute of Transpersonal Psychology Frenship High School Academic Award Weldon & Ruth Gibbs Family Scholarship Girl Scouts Gold Star Scholarship Charles A. & Grace Guy Tuition Scholarship Don & Sybil Harrington Scholarship Endowment

Mark & Becky Lanier Raider/ Mustang Scholarship LHS Class of 1955 Westerner Spirit

Scholarship Lion Heart Scholarship

Madeline Hegi Scholarship Fund

Polly Kiker Memorial Scholarship

Phillip Johnson Tuition Scholarship

Lubbock Art Association Scholarship Lubbock High School Alumni Scholarships

Don & Yadira Pendergrass Scholarship Jerry Crawford Scholarship Jimmy Welch Scholarship William A. Meadors Scholarship

Lubbock Manufacturers Scholarship Lubbock Women's Study Club Scholarships

Christine DeVitt Scholarship Judge E.H. & Hortense Boedeker Scholarship

Minnie Lee Garrett Scholarship Christine DeVitt Medical Scholarship Helen DeVitt Jones Scholarship TTU College of Engineering Scholarship

Lubbock Optimist Club Phoenix Endowment

Lubbock Optimist Club Phoenix Award J. B. Mason Memorial Scholarship

Mary E. Massingill Honey Bear Scholars/ Legacy of Leading Scholars

George & Bessie Yantis McCleskey Scholarship McMahan Family Scholarship Fund

Owen W. McWhorter Sr. Tuition Scholarship

William H. Meadors Lifelong Learner Award

Joan Bailey Merritt Scholarship MHS Class of 1959 Scholarship John Montford Scholarship Mr. & Miss Coronado High School Scholarship

Mr. & Miss Cooper High School Scholarship

Mr. & Miss Monterey High School Scholarship

New Directions Scholarship Fund Theodore R. Phea, Sr. Scholarship Fund

ROTC Scholarship Heather Robinson Memorial Scholarship George Scott, Jr. Scholarship L. Edwin Smith Scholarship South Plains Great 25 Nurses Scholarship Don Taylor Endowed Scholarship

Texas Boys Ranch Scholarship Cheryl Scott Thompson Tuition Scholarship

Hannah Grace Venable "Work Hard and Be Nice" Scholarship **Roy Voyles Scholarship** West Texas Paralegal Scholarship

Whitehead Family Scholarship Winifred & Ellen Tucker Scholarship Dunco "Peck" Williams Tuition Scholarship

Woman-to-Woman Fund

REGIONAL AFFILIATES

Hockley County Endowment

Bill's Backpacks Endowment First United Methodist Church Endowments

Levelland ISD LIFE Endowment

Hockley County Museum Endowment Hockley County Senior Citizens Endowment

James & Sycily Lattimore Fund for South Plains Fóod Bank

Levelland Academic Beginning Center **Endowments**

Levelland Main Street Endowment Levelland Meals on Wheels Endowment Levelland Cactus Elementary Endowment

Levelland Children's Hope Endowment Levelland Capitol Elementary

Endowment

Levelland Christian School Endowments Levelland High School Endowment Levelland Intermediate School Endowment

Levelland Middle School Endowment Levelland Schools Central Office Endowment

Levelland South Elementary Endowments

Levelland Wallace Theater Endowment **SPC Commercial Music Endowment**

Spreading Kindness Fund Sundown ISD Donor Fund

Smyer Elementary School Donor Fund Whitharral ISD Fund

Plainview Area Endowment Roy H. & Barbara E. Kiser Endowment Bill Mulder SEAL Spirit Scholarship NAIFA Plainview Endowment **PAWS Endowment**

Plainview High School Class of 65 Scholarship

Larry & Carissa Rossi Endowment Tomorrow Youth Endowment Scholarship

John & Vyrella Tye Endowment Clay Warren Memorial Scholarship Freada & Mark Warren Endowment YMCA of Plainview Endowments

Post-Garza County Endowment Caprock Cultural Center Endowments **Bob Collier Memorial Endowments** Danny Gunn Memorial Scholarship Jimmy Hundley Local Missions Fund Macy Family Endowment for Post-Garza

County Post Animal Refuge Center Endowments Presbyterian Church of Post Endowments

Post High School Antelope Scholarship Post Volunteer Fire Department **Endowments**

Donald & Billie Windham Memorial Fund

Slaton Area Endowment

Ehler Family Fund

Gifts of Vision for Excellence Endowment Harvey House Endowment

Monsignor Joseph W. James Endowment Darris & Jeanette Linder Endowment for

Mercy Manna Robert Melcher Fund

Meurer Family Fund

Wayne & Mary Schilling Endowment St. Joseph Catholic Church Endowment St. Joseph Catholic School Endowment Slaton Senior Citizens Center

Endowment

Slaton High School Scholarship

2019 Hero's Luncheon

honoring the Bass Family



The Bass Family is a Lubbock legacy representing a lifetime of service to the Lubbock community through numerous civic, cultural, and community institutions and initiatives that foster greater representation and diversity within the Lubbock community. They have also advanced greater public participation in the pursuit of the high ideals represented in the arts, racial equity, and community service within our city.

The 2019 Hero's Luncheon honoring the Bass Family took place at Overton Hotel & Conference Center on October 9, 2019.

The roots of community service and involvement run deep in the Bass Family. Roy and Anita epitomized the West Texas spirit of giving, community service, and civic involvement. Their legacy is recognizable

today. As founding members of Second Baptist Church and South Plains Food Bank, they led by example, showing their sons, Byrnie, David, and Mark, the value of community, cultural and civic involvement.

The Bass brothers and their wives, have collectively invested time, energy, and money in the Vounteer Center of Lubbock, Salvation Army, Lubbock Area United Way, Lubbock City-County Library Board, Lubbock Entertainment and Performing Arts Association, Lubbock Downtown Development, Lubbock Symphony Orchestra, Lubbock Arts Alliance, and many others.

Byrnie & Sharon, David & Margery, and Mark & Betsy are continuing their family legacy. They have given Anita and Roy 7 grandchildren and 10 great-grandchildren. Thank you, Bass Family, for your meaningful contributions to our home, West Texas.























Past Honorees

Chancellor Emeritus Kent Hance • Linda & George McMahan • Mary Louise & Bill Kingsbery • Sandy & Alan Henry
The Minnie & Arch Underwood Family • Spike Dykes • Martha & Marciano Morales • The Ora & Walter Alderson Family • Gary Lawrence
J.C. Chambers • Karin McKay & Abner Euresti • Carolyn Lanier • U.S. Senator Kay Bailey Hutchison • Texas Senator Robert Duncan • Carolyn &
Delbert McDougal • United Supermarkets • Chancellor John T. Montford • Sculptor Glenna Goodacre • Congressman Larry Combest

Mental Health Initiative

As the understanding of mental health has improved throughout society, it has become clear that these illnesses are treatable and require the same kind of attention that we might give diabetes, cancer, heart disease, etc. The Community Foundation of West Texas is proud to support those in our community working toward effective treatment, intervention and prevention. Recognizing that mental health issues exist everywhere, including right here among our friends, our families, and our neighbors -- six community partners have joined forces with us, in a meaningful way, to make a difference in 2019.

Our community partners, the City of Lubbock, Covenant Health System, Lubbock County, StarCare, Texas Tech University Health Sciences Center, Texas Tech University System, and University Medical Center are making progress toward collaborative solutions.

The Meadows Mental Health Policy Institute was hired to assess mental health needs on the South Plains. By mobilizing assessors throughout our community, the needs of and services available for our local veterans, students, homeless, and general population were identified. Based on the information gathered by the MMHPI, a path toward closing service gaps is being created. The Community Foundation's goal in this initiative is to support collaborative implementation of solutions for the benefit of this area.



Giving Tuesday LBK

Each year Thanksgiving is a day for giving thanks followed by two days of consumer deals. Giving Tuesday is a global day dedicated to giving back. On Tuesday, December 3rd, charities, families, businesses, community groups, and students around the world came together with a common purpose:

celebrating generosity and giving.

Since 2015, the Community Foundation, in association with Alstrom Angels, has proudly hosted #GivingTuesdayLBK. The focus of this initiative is bringing local businesses, families, students, and individuals together for the benefit of those working tirelessly to make life better right here at home - our local nonprofits.



2019 saw a record number of philanthropists across the South Plains giving to local nonprofits through Giving Tuesday. With 59 participating non-profit organizations, **over \$523,000 was raised in the #GivingTuesdayLBK campaign!**



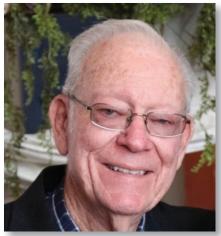
²⁰¹⁵ \$50,000+ raised

\$523,000 raised total since 2015 \$1,448,500+ raised

Faces of Philanthropy

Every day, people from all walks of life are volunteering their time, lending their expertise, sharing ideas and giving their resources for the betterment of others. This is philanthropy at its best. It has many faces, many forms, and many voices. Every person who gives to the Foundation has a unique story, unique personal interests and a shared desire to give right here at home. Creating change by bringing people, organizations, funding and energy together for the common good is their quest.

Don Taylor Endowed Funds



After graduating from McMurray University, where he played basketball, Don Taylor accepted a teaching position at Roosevelt High School in 1956. With his career spanning 44 years, he was involved in all aspects of life at Roosevelt High. While teaching, Taylor earned his master's degree, moved into administration, and served as the school district's Superintendent from 1975 until his 2000 retirement.

During his years at Roosevelt, Taylor saw the organization and growth of Texas Boys Ranch yet another opportunity for him to be involved and serve; and, serve he did. Taylor drove the school bus transporting kids living at the Ranch to and from school at Roosevelt.

With a well-defined interest in education and apparent heart for service, it is no surprise that Taylor created an endowment and a scholarship. The *Don Taylor Endowed Funds* are for graduating seniors pursuing a

post-secondary education. The *Don Taylor Summer Camp Endowment* is a fund solely committed to sending kids, residing at the Texas Boys Ranch campus, to summer camp.

Mr. Taylor was married to Charline. They have two children, two grandchildren and four great-grand children.

"Someday you will have the opportunity to give back. When you do, know your support is doing something worthwhile."

Gateway 1970 Tornado Memorial

"At 9:46pm that night, all the electric clocks in Lubbock stopped. As time stood still, the most devastating tornado in history ravaged huge portions of my city,"

- W. Hershel Sharp, Chief, Lubbock Fire Department, 1970.

Not only did time stand still that night, but lives were halted. From 9 months old to 88 years, 26 people lost their lives when two incredibly destructive tornados tore through Lubbock. These people, many in the prime of their lives, simply could not escape the devastation of these storms and perished in their cars and homes as they made attempts to get to safety. Some of these victims still have family living in Lubbock.

In addition, according to www.lubbocktornado1970.com, 255 people were injured and 1,500 people suffered minor injuries. City leaders, with the leadership of new Mayor Jim Granberry responded quickly and efficiently, orchestrating a disaster relief plan.



May 11, 2020 will commemorate the 50th Anniversary of the 1970 Tornado and we are thrilled to be a part of ensuring a memorial will be constructed by that anniversary date to celebrate the city leaders of that time as well as memorialize the victims. This memorial will also serve as a gateway into the newly revived downtown cultural arts district.

Investing in the Community

We believe that every grant is an investment in the communities we serve. We are committed to making a meaningful difference with a focus on promoting thriving communities, encouraging education at all ages, enriching lives through the arts, and assuring basic needs and self-sufficiency needs are met for families in the South Plains.

Transforming Lives in the Community

St. Benedict's

St. Benedict's Chapel is an ecumenical organization dedicated to serving Lubbock's food insecure - the working poor and homeless population. As a faith-based organization, St. Benedict's goal is, not only feeding stomaches but, lavishly loving and offering dignity to each person crossing their threshold. In 2007, Father Barry & Anne Ferguson began regularly and intentionally feeding and caring for the homeless in downtown Lubbock. Over a decade later, their effort has grown into a collaboration of 9 churches providing a rotating volunteer force joyfully providing food and friendship every day of the week. The kindness and support offered at St. Benedict's is creating community and transforming lives.

Michael arrived at the door of "Whoever brings St. Benedict's lonely, on-foot, blessing will be and desperate for a meal. Given enriches, and food and the fellowship of good returned one who waters Michael company, regularly. It didn't take him long will himself be to find support and the peace he watered." needed to grow - Michael found community at St. Benedict's. Since - Proverbs 11:25 then, Michael shows up early each day to set tables, fill water glasses, clean the kitchen and dining area. A faithful volunteer, he is willing to help with any job and quick to offer a warm smile and friendly conversation to old friends and newcomers alike. If you ask Michael today, with heart and depth in his eyes, he will simply say, "St. Benedict's saved my life."

Innovating Education

Levelland Middle School

Understanding the connection between lines on a graph and the motion of objects in life can be difficult for young students, but it's a necessary skill for success



in Physics class. With an interest in inspiring an inquisitive approach the world, Ashley Davis and her team of Science teachers Levelland at Middle School, applied for a Mini-Grant for Teachers, to physically introduce their students to Sir Issac Newton's Three Laws of Motion. A mini - grant was awarded for the purchase of Human Dynamic Carts use during Physics units. These carts allow 6th & 8th graders to learn

about speed, velocity, and acceleration firsthand. By graphing their own movements, students are in control of the action and learning by doing! Working in groups, students creatively problem-solve. As they plot their own motion, they begin to realize, "the faster I go, the more the graph curves." This concept alone stimulates curiosity and further "research." We love being a part of the good things happening in education on the South Plains! Mini-Grants for Teachers is one way we participate in nurturing the bright minds of tomorrow.

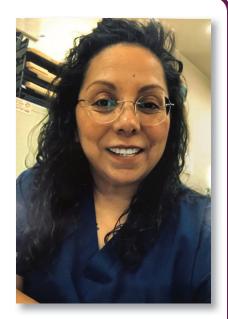
Investing in Our Future

Woman-to-Woman Scholarship Recipient - Anita Pauda

As a single-mother of four, Anita Pauda worked for years in the medical industry struggling to make ends meet, yet still building belief into her kids along the way. With her own dream of becoming a Registered Nurse on the back-burner, she raised them on a steady diet of encouragement and reminders that they could do anything they decided in their hearts if they refused to quit. As a cancer survivor, Anita knows a thing or two about not giving up.

The Woman-to-Woman Scholarship is awarded to women residing in the South Plains area, who are 50 years of age or older, and in need of additional education or vocational training in order to make needed changes in current employment situations.

Anita was an easy choice as a recipient! Already enrolled in classes at South Plains College and maintaining a 4.0 GPA, she was also accepted into Nursing school. Anita is on her way to achieving her lifelong goal of becoming an RN working in the field of Oncology. Anita's journey is possible though the woman-to-woman scholarship.



A Giving Community

Our 2019 Donors

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Community Foundation of West Texas exists to improve the quality of life for all people in West Texas through the development of organized philanthropy.

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